

Notice reference number: 0466.17.05

Notice date: 3/05/2017

What's this about?

Effective date: 3/05/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

The Hydroponics Company Limited – Admission and Commencement of Official Quotation

Description

The Hydroponics Company Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Wednesday, 3 May 2017.

Official quotation of the Company's securities is expected to commence at 12:00 pm AEST on Thursday, 4 May 2017.

The Company raised \$8,000,000 pursuant to the offer under its prospectus dated 9 March 2017 and its supplementary prospectus dated 13 April 2017 (together, Prospectus) by the issue of 40,000,000 ordinary shares at an issue price of \$0.20 per share and 20,000,000 options exercisable at \$0.40 on or before 31 December 2019.

Quoted Securities: 47,100,000 fully paid ordinary shares
23,550,000 options exercisable at \$0.40 on or before 31 December 2019

ASX Codes: THC (shares)
THCO (options)

Time: 12:00 pm AEST

Date: Thursday 4 May 2017

ASX Trade Abbreviation: THEHYDROPO

ISIN: AU000000THC4 (shares)
AU000000THCO0 (options)

Home Branch: Sydney

Industry Classification: 3520 – Pharmaceuticals, Biotechnology & Life Sciences

Registered Office: Level 2, 131 Macquarie Street
Sydney NSW 2000

Phone: (02) 9251 7177
Website: www.thcl.com.au

Company Secretary: Mr Henry Kinstlinger

Share Registry: Computershare Investor Services Pty Ltd
Yarra Falls
452 Johnston Street

	Abbotsford VIC 3067
	Phone: 1300 855 505
Balance Date:	31 December
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Dividend Policy:	Provided on page 39 of the Prospectus
Activities:	Provision of the development and delivery of medicinal cannabis, manufacturing and distribution of hydroponics equipment, materials and nutrients; and the design and construction of large-scale greenhouse design.
Joint Lead Managers:	Gleneagle Securities (Aust) Pty Ltd and Red Leaf Securities Pty Ltd
ASX Restricted Securities:	<p>37,514,450 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation.</p> <p>4500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 22 November 2016.</p> <p>14735,550 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 23 December 2016.</p> <p>250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 26 April 2017.</p> <p>24,132,225 options exercisable at \$0.40 on or before 31 December 2019, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation.</p> <p>2,250,000 options exercisable at \$0.40 on or before 31 December 2019, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 22 November 2016.</p> <p>7,367,775 options exercisable at \$0.40 on or before 31 December 2019, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 23 December 2016.</p> <p>2,000,000 Class A performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation.</p> <p>12,000,000 Class B performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation.</p> <p>2,500,000 Class C performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation.</p> <p>6,000,000 Class D performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation.</p> <p>2,000,000 Class E performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation.</p> <p>2,000,000 Class F performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation.</p>

Other securities not quoted: Nil

What do I need to do and by when?

Instructions

For further information, please refer to the Prospectus or call the Company Secretary on (02) 9251 7177 (within Australia) or Gleneagle Securities (Aust) Pty Ltd on (02) 8277 6655 (within Australia) and +612 9251 7177 (outside Australia) or +612 8277 6655 (outside Australia).

Need more information?

Issued by

Isabella Wong

Contact Details

(02) 9227 0000

Disclaimer