



THC Global Group

ASX RELEASE (18 APRIL 2019)

THC Global April 2019 Share Purchase Plan Update

THC Global Group Limited (THC Global or the Company) (ASX:THC) provides an update on its offer to Eligible Shareholders to apply for up to \$15,000 of new Shares at \$0.50 under a Share Purchase Plan offer (the **SPP Offer**).

The Directors of the Company and the Chief Executive Officer have confirmed they will participate in the SPP Offer.

The SPP Offer is expected to close on Friday, 26 April 2019. An indicative timetable is below:

Record Date	4 April 2019
Announcement of The Share Purchase Plan	5 April 2019
Documents Mailed to Eligible Shareholders	9 April 2019
Opening Date for Acceptances	9 April 2019
Closing Date for Acceptances	26 April 2019
Allotment and Issue of New Shares	6 May 2019
Quotation of New Shares On ASX	6 May 2019
Dispatch of Shareholder Statements	9 May 2019

Indicative timetable and is subject to change. The Company reserves the right to vary the dates above, subject to any regulatory or statutory provisions that may apply.

If shareholders have any queries with respect to the SPP Offer, please contact 1300 375 910 or +61 3 9415 4386. Applications can be made online at the Company's website: thc.global/2019SPP with payments processed by BPAY.

For further information, please contact:



THC Global Group

Ken Charteris
Chief Executive Officer
e: corporate@thc.global

Henry Kinstlinger
Company Secretary
e: corporate@thc.global
p: +61 2 8644 0601

Sonny Didugu
Investors & Media
e: media@thc.global
p: +61 2 8088 4760



THC Global Group Limited
(ASX: THC) ACN: 614 508 039

thc.global

Level 2, 131 Macquarie Street
Sydney NSW 2000